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October 18, 2016

VIA EMAIL

TO: Service List

RE: Threshold Issues Motion Timetable

Counsel,

The parties have agreed to adhere to the following timetable for the exchange of materials in advance of the Threshold Issues Motion to be heard on November 15 and 16:

- Record of Mudrick and FrontFour due October 21;
- Written submissions of Lightstream, and any other interested parties, due October 28;
- Written submissions of Mudrick and FrontFour due November 4; and
- Any reply submissions due November 10.

In order to reduce the number of filings, counsel for Mudrick and FrontFour has asked that those parties supporting Lightstream's position attempt to consolidate their written submissions.

Yours truly,

Michael Barrack

MLEB/madm

c: **Keri Ann Stevenson**
Commercial Coordinator
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